To: File No.: S7-25-20 From: Amanda Fischer

Date: 4/29/22

Re: Meeting with IEX/FTX

On March 23, 2022, members of the staff of Chair Gensler met with staff of IEX and FTX to discuss custody of digital asset securities by special purpose broker-dealers, including the unique risks associated with custody of digital asset securities and the conditional no action relief discussed in the statement.

SEC Attendees:

- Amanda Fischer, Senior Counselor to the Chair
- Corey Frayer, Senior Advisor

IEX Attendees:

- Brad Katsuyama, Co-Founder and CEO
- John Ramsay, Chief Market Policy Officer
- Rachel Barnett, General Counsel
- Florian Seifferer COO, IEX Digital Assets

FTX Attendees:

- Sam Bankman Fried, Founder and CEO
- Ryne Miller, General Counsel
- Mark Wetjen, Head of Policy and Regulatory Strategy FTX US